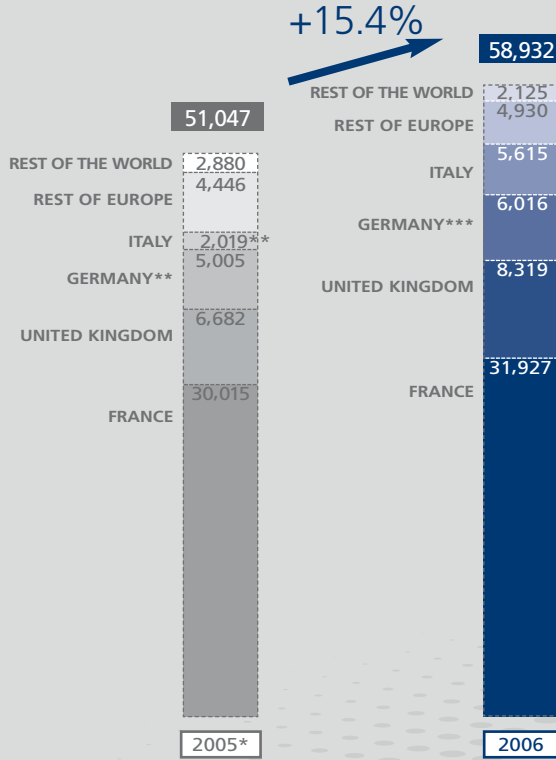


Key figures

GROUP SALES

In millions of euros



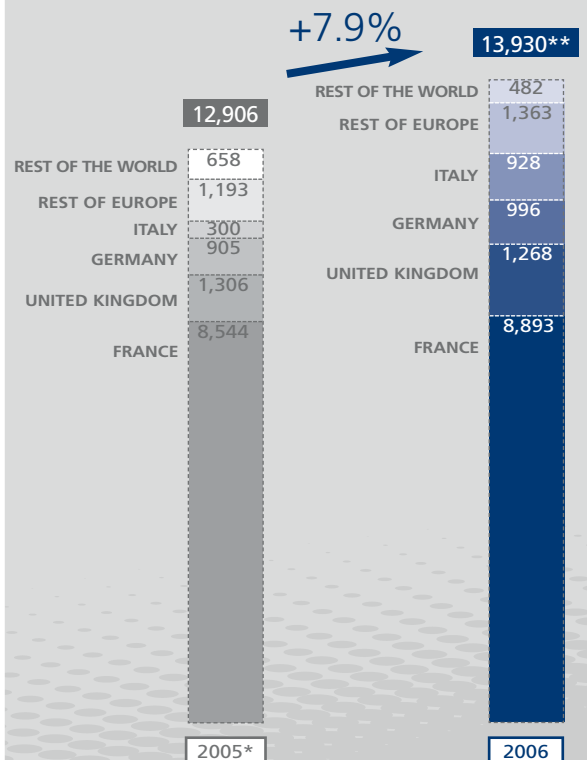
*Restated for the effects of the retrospective application of IFRIC4.

**Edison consolidated for 3 months in 2005.

***EDF's stake in EnBW: 46.07% in 2006.

GROUP EBITDA

In millions of euros

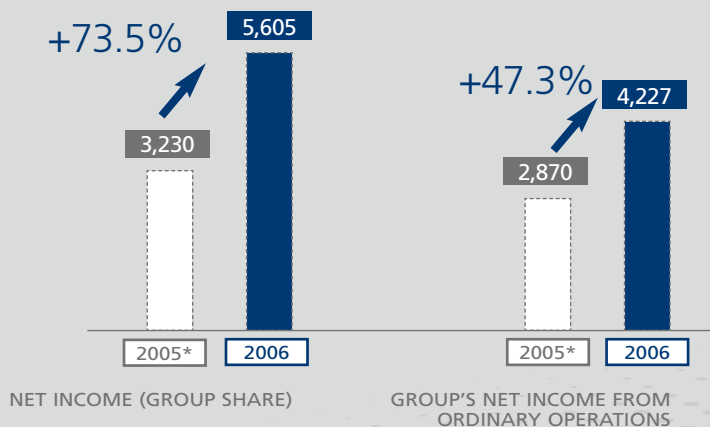


*Restated for the effects of the retrospective application of IFRIC4.

**EBITDA reached €14,400 million before the provision relating to the Company's contribution to the financing of the implementation of the transitional regulated tariff for market adjustment ("Transition tariff").

NET INCOME (GROUP SHARE) AND GROUP'S NET INCOME** FROM ORDINARY OPERATIONS

In millions of euros

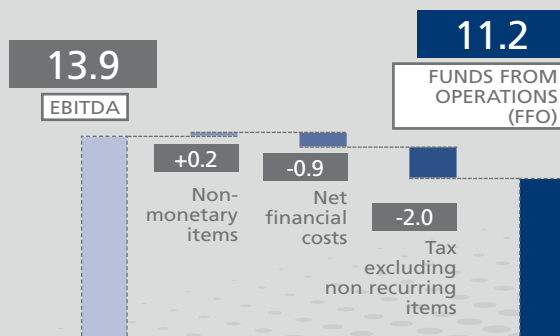


*Restated for the effects of the retrospective application of IFRIC4.

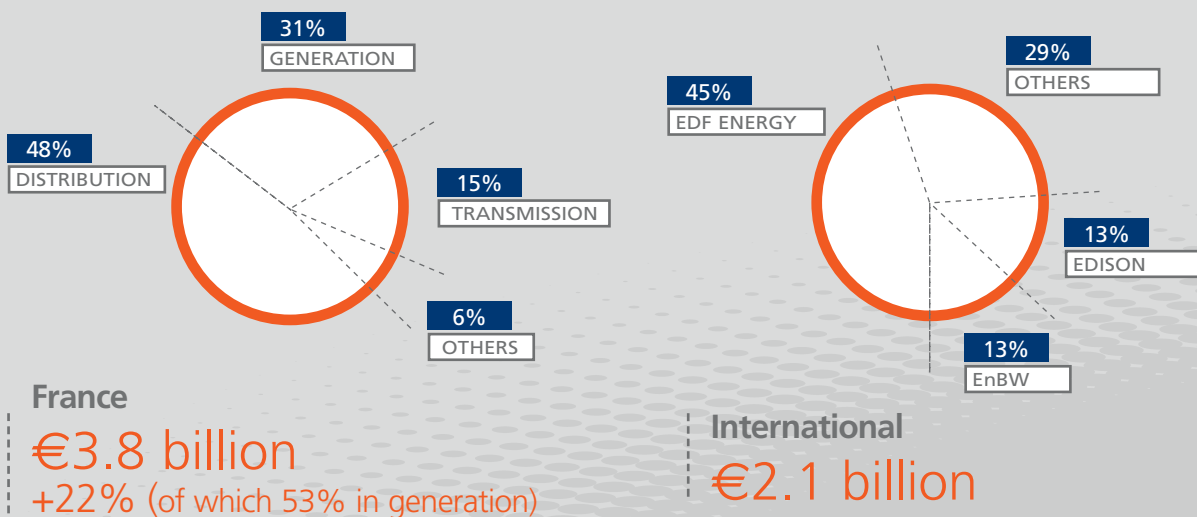
**Excluding non-recurring items.

FUNDS FROM OPERATIONS IN 2006

In € billion



BREAKDOWN OF INVESTMENTS IN 2006



CHANGES IN NET FINANCIAL DEBT IN 2006: -€3.7 billion

In € billion

