

Shareholder relations

Important financial dates for 2007

February 14, 2007
fourth quarter 2006 sales

February 21, 2007
2006 earnings

May 14, 2007
first quarter 2007 sales

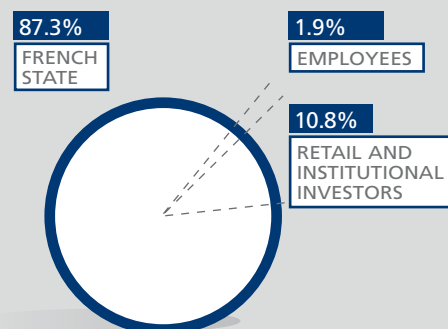
May 24, 2007
Shareholders' Meeting

▼ Members of Shareholders' Club visit a generation plant. A way to promote a better understanding of the Group's businesses.



EDF Médiathèque – Michaël ZUMSTEIN

Breakdown of EDF capital



The Group went to great lengths to maintain strong relations with shareholders in 2006: transparent information, direct contact, executives meeting with shareholders, visits and showcases of the company's businesses, creation of the Shareholders' Club and Advisory Committee... the overriding goal is for EDF to count among the best in the CAC 40 when it comes to shareholder relations.

Regular meetings in Paris and elsewhere in France

For its first Ordinary Shareholders' Meeting since the opening of the capital, held on June 9, 2006, EDF presented its earnings and strategy, and submitted a number of resolutions relating to operations as well as dividends. The Meeting was also an opportunity to unveil shareholder information tools, to distribute the first Shareholder Letter, and to announce opportunities for dialogue. EDF prepared a General Meeting Guide to give shareholders all the information they needed to participate. This document can be consulted on the www.actionnaires.edf.com website. Other meetings were held in Lyon, Lille, Nice and Nantes, with the Chairman and CEO or other senior executives. EDF won a number of awards for its shareholder relations in 2006. These included the best shareholder services in 2006 (*Grand prix 2006 des services actionnaires*) awarded by *Le Journal des Finances*. It also received two awards for the organization of its Ordinary Shareholders' Meeting of June 9, 2006: the jury of the "Shareholders' Meeting of the Year" awards gave it a special encouragement award (*Prix Spécial d'encouragement*), while *Le Revenu* newspaper gave it a bronze award at its "2006 Trophies" for best shareholders' meetings held by CAC 40 companies.

August 2, 2007*
second quarter 2007 sales

*Subject to change

August 31, 2007*
first half 2007 earnings

*Subject to change



EDF Médiathèque – Richard SCHROEDER

Daniel Camus Chief Financial Officer

The main highlight of the year was the share performance. The gain was attributable to record earnings, and to promises of further improvement, which the Group was able to make thanks to the real progress achieved in all areas. Further support came from the bright development outlook, based on investments in generation capacity, the strengthening of EDF's positions in Europe, and opportunities for it to participate in the development of nuclear power worldwide.

For more information

- The EDF shareholder website, actionnaires.edf.com
- The Shareholder Letter, providing information about the Group and what is at stake in its businesses. Published three times a year, the first two issues were sent by mail to close to one million shareholders in 2006. It can be consulted on the shareholder website.

To ask questions

Toll free number 0800 00 0800: advisors available to answer all questions. More than 57,000 calls in 2006.

actionnaires@edf.fr, electronic mailbox. More than 1,200 responses in 2006 to questions about the Group, financial news or employee shareholding.

Contacts

Relations with individual shareholders and employee shareholders: Gilles Gateau - E-mail: actionnaires@edf.fr

Investor relations: David Newhouse - E-mail: comfi-edf@edf.fr

Fostering exchanges

At the end of 2006, EDF set up a Shareholder Advisory Committee to foster useful exchanges with shareholders and better respond to their expectations. Following a call for nominations, EDF selected 12 members, appointed for two years, based on criteria of motivation and representativeness.

The Group also created a Shareholders' Club open to all those who own at least one share. The Club counted close to 20,000 members at the end of 2006. It is the Club's responsibility to help shareholders get a better understanding of the Group and its businesses, as well as of energy issues. Members were invited to 65 events including visits of generation, transmission, distribution and marketing facilities, and could attend conferences on renewable energies as well as the cultural and sports events sponsored by EDF. They were also able to partake in training sessions on investment and portfolio management techniques.

EDF employee shareholders: driving forces behind change

The Group wants its employee shareholders to be driving forces behind change, motivation and adherence. Employees were invited to participate in the employee offering (*Opération Réservée aux Salariés* – ORS) when the capital was opened, and can continue to invest a portion of their savings in the employee shareholding scheme (*Plan d'Épargne Groupe* – PEG). The Group simultaneously negotiated a number of innovative solutions with stakeholders, like the governance of the EDF Share Fund, which combines direct elections by employees unitholders and nominations by union representatives. ●



EDF Médiathèque – Philippe BRAULT



▲ Investor Day at the nuclear power plant at Flamanville.

EDF aims to build strong relations with the financial community and to structure and develop its institutional shareholder base.

To this end, EDF regularly organizes information meetings for the financial community, on publication of its half-year or annual results or investor days addressing certain themes.

In parallel, the Investor Relations team maintains ongoing contact with financial analysts and institutional investors in the leading financial markets in France, Europe, the United States and Japan to keep them informed of the evolution of the Group's strategy, operational and financial performance and of any significant developments. It is responsible for producing financial information, particularly the Reference Document, and for keeping the members of the executive management in touch with stock market trends.

Roadshows and Investor Meetings in 2006

- 13 roadshows
- 1 Investor Day
- 2 analyst meetings and conferences for the half-year and annual results
- 9 investor meetings and conferences on utilities or stock markets
- 250 individual meetings held with investors

Share dividend*
proposed in 2006:

€1.16
per share
(€0.79 in 2005)

*Subject to approval by the Shareholders' Meeting of May 24, 2007.

Investor Day

On October 18, 2006, EDF organized an investor day for the financial community focused on the theme of Generation and Optimization at EDF, covering the challenges facing its generation fleet in France and elsewhere in Europe.

This day took place at Flamanville in Normandy in France, with a visit of the site of the future EPR.

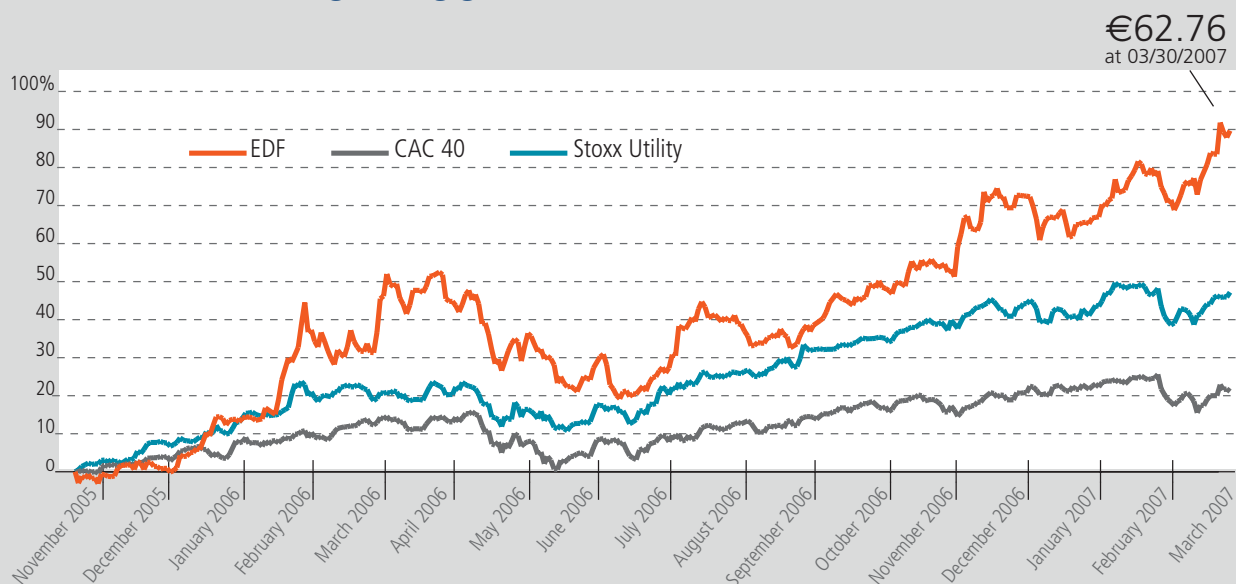
EDF's management made presentations on the following subjects:

- A generation fleet unrivalled in Europe, dedicated to the competitiveness of EDF.
- International operations: a strategy providing growth.
- Operating generation fleet: constantly seeking to improve performance.
- Upstream/downstream optimization for maximizing margins.
- The stakes of optimization at the European level.

All the details of this Investor Day can be found on the website investisseurs.edf.com



The EDF share: making strong gains



Source: Euronext.