

Key figures 2007

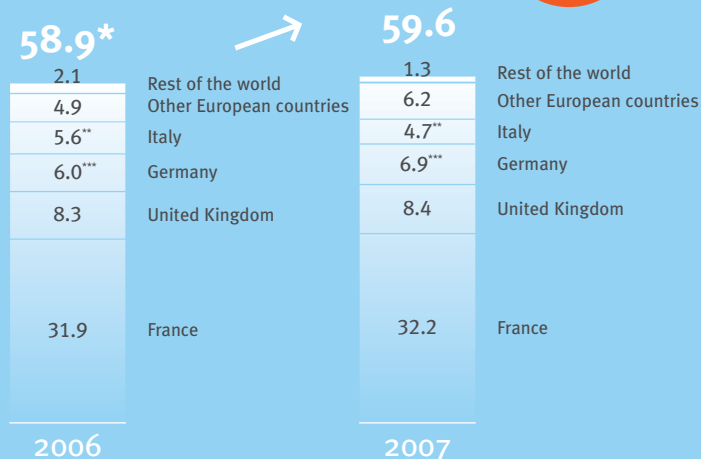
**Altitude
performance program
(2005-2007):**

**Targets were exceeded
by more than
20%,
with a €1.2 billion impact on EBITDA.**

2007 GROUP SALES

In € billion

+ 1.2%



*The €58.9 billion and €59.6 billion amounts correspond to the sum of the precise values, corrected to one decimal place.

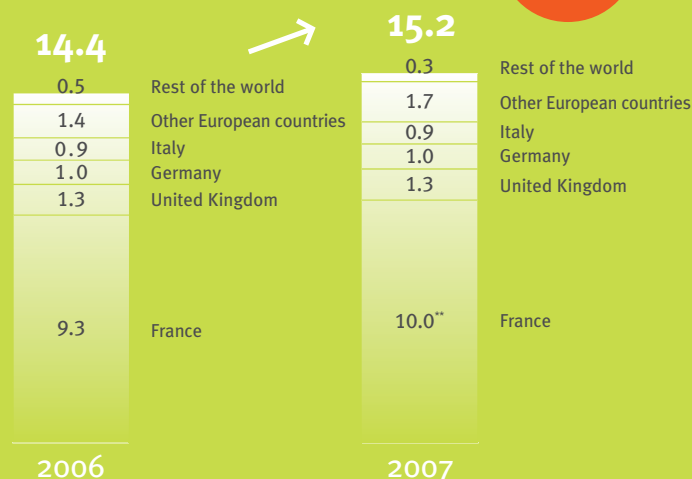
** Fenice, EDF's stake in Edison: 48.96 % consolidated in 2007 versus 51.58% in 2006.

*** 46.07 % stake in EnBW in 2007.

2007 GROUP EBITDA*

In € billion

+ 5.7%

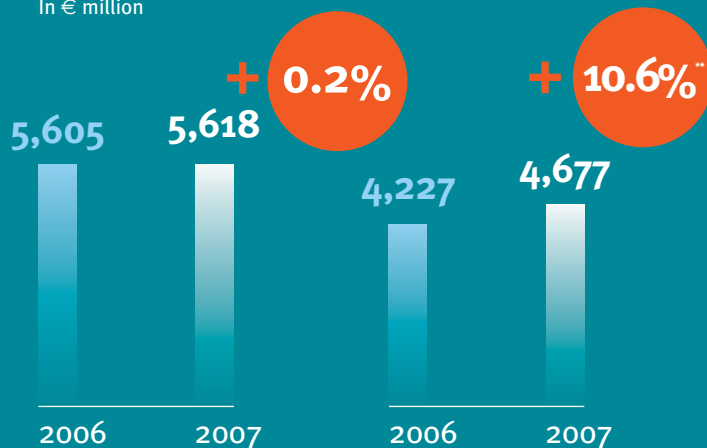


* After the reclassification of net allocation to provisions for renewal below EBITDA in the amount of (€463 M) in 2006 ((€504 M) in 2007).

** After the reversal of provision of €262 M linked to the effect of implementation texts of 28 June, 2006 Law on nuclear waste.

NET INCOME (GROUP SHARE) AND GROUP'S NET INCOME FROM ORDINARY OPERATIONS*

In € million



NET INCOME (GROUP SHARE)

GROUP'S NET INCOME FROM ORDINARY OPERATIONS

* Excluding non-recurring items.

** +12.0% at constant scope and exchange rate.

MEDIA/PEQUE EDF - SAMUEL BOLLENDORF



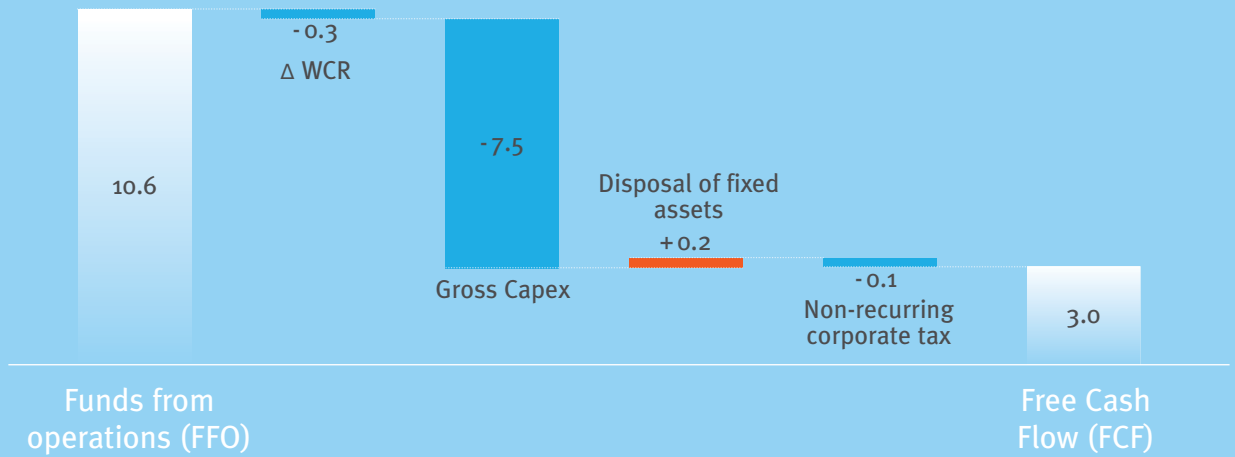
Distribution

Creation of ERDF

On July 1, 2007, the EDF Group began conducting its sales and marketing activities in a fully deregulated European energy market. Since January 1, 2008, ERDF, a wholly-owned EDF subsidiary, handles distribution operations in France, just as RTE manages the transmission activities.

2007 FREE CASH FLOW

in € billion



MÉDIAPROFIL/EDF - WILLIAM BEAUCARDET

€1.28

per share

Share dividend proposed in 2007

€1.16

in 2006

Operational Excellence
performance program

Target of
€1 billion
gain in EBITDA in 2010 vs 2007



DR

COMMUNICATION

E = less CO₂ campaign

Tackling climate change is a priority for all. As part of its contribution, EDF launched the *E = less CO₂* guide, a simple and accessible tool to increase consumer awareness of the urgency of decreasing their CO₂ emissions. The guide features tips on good habits that help keep energy consumption in check.



Key figures 2007

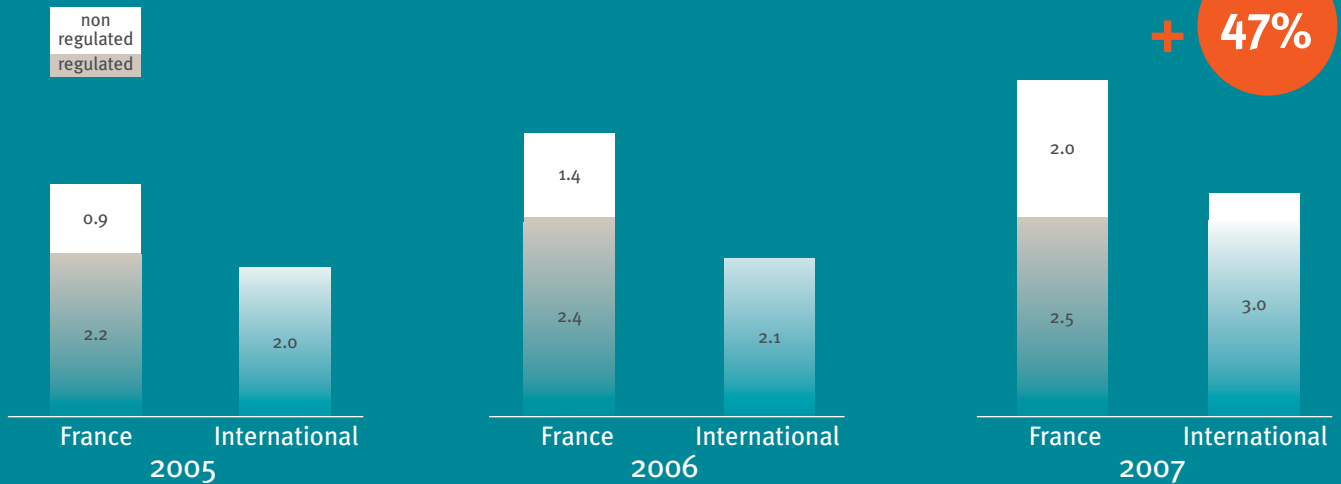
Between 2008 and 2010, the EDF Group plans to invest more than

€35 billion

in generation and networks over three years, including €20 billion in France.

ACCELERATION OF OPERATING INVESTMENT SINCE 2005

in € billion



Investments in generation doubled in France since 2005.

- 2007 investments of €7.5 billion, semi-financed by FFO of €10.6 billion.
- Maintained financial flexibility: debt ratio* of 36%.

* Debt ratio = Net financial debt / (Net financial debt + shareholders' equity)

Environmental performance

EDF's CO₂ emissions in Europe **143 g/kWh**

Average CO₂ emissions in the European Union **372 g/kWh**

EDF's CO₂ emissions are almost **three times** lower than the sector average for Europe

Source: EDF 2006 / IEA 2005



Pierre Gadonneix and Michael J. Wallace, Chairman and Chief Executive Officer of UniStar Nuclear Energy LLC.

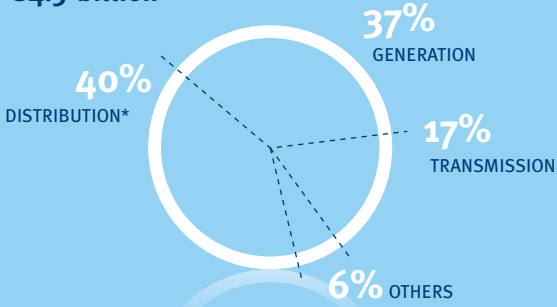
Strategic partnership in the United States

On July 20, 2007, EDF and the US electricity company, Constellation Energy Group (CEG), signed an agreement concerning the creation of a 50/50 joint venture, called UniStar Nuclear Energy (LLC). The goal is to jointly design and develop, build, own and operate EPR type nuclear plants in the US.

INVESTMENTS IN ALL SECTORS AND IN ALL GEOGRAPHICAL AREAS IN 2007

France

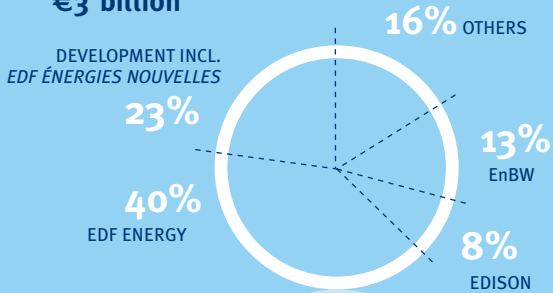
€4.5 billion



* Including investments in Island Energy Systems (SEI).

International

€3 billion



- New generation capacities (France, Italy, United Kingdom).
- Maintenance of industrial assets (France, Germany).
- Development of networks (France, United Kingdom, Germany).
- Acceleration of investment in wind power (via EDF Énergies Nouvelles).



PLUG-IN HYBRID VEHICLE

Cooperation with Toyota

Toyota's plug-in hybrid vehicle features a gas-powered engine and rechargeable electric motor. The objective is to reduce the environmental impact of cars, notably in urban areas. With EDF's assistance, the prototypes have been equipped with a new smart charging and invoicing system; a number of them will be integrated into EDF's fleet for testing on public roads in France. This could be a decisive step in helping Europeans recognize that electric cars are a relatively economical way to reconcile their need for individual transport with economic growth and environmental protection.

CHANGE IN NET FINANCIAL DEBT

